

City of Fresno
Sewer System Revenue Bonds
Series 1993 A

(Wastewater Treatment Plant Renewal and Expansion)

Underwriter: J.P. Morgan Securities Inc.

Underwriter's Counsel: Arnelle & Hastie

Bond Counsel: Orrick, Herrington & Sutcliffe

Dated Date: 09/01/1993

Credit Rating: Aaa Moody's; AAA Standard & Poor's

Security: Pledged Revenues

Bond Insurance: AMBAC

Payment Dates: Principal & Interest = September 1 Interest Only = March 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2005	4,770,000	6,071,228	10,841,228
2006	4,990,000	5,844,253	10,834,253
2007	5,225,000	5,601,588	10,826,588
2008	5,475,000	5,342,050	10,817,050
2009	5,745,000	5,064,288	10,809,288
2010	6,030,000	4,739,763	10,769,763
2011	6,395,000	4,359,019	10,754,019
2012	6,790,000	3,946,988	10,736,988
2013	7,215,000	3,509,331	10,724,331
2014	7,670,000	3,044,175	10,714,175
2015	8,145,000	2,549,956	10,694,956
2016	8,655,000	2,068,231	10,723,231
2017	9,110,000	1,601,900	10,711,900
2018	9,590,000	1,111,025	10,701,025
2019	10,090,000	594,425	10,684,425
2020	45,000	328,381	373,381
2021	6,050,000	183,513	6,233,513
2022	0	39,825	39,825
2023	885,000	19,913	904,913
TOTALS	112,875,000	56,019,849	168,894,849